

INVESTMENT HIGHLIGHTS



TSX-V: EVR
OTCQX: EVRFF
FSE: ERV

52 Week Hi-Lo
\$0.05 - \$0.16

Shares Outstanding
146,654,225

Working Capital
\$1.5 million

Investments
\$2.3 million

Market Capitalization
\$10.3 million

MANAGEMENT:
André Audet
Chairman & CEO

Sabino Di Paola
CFO

www.evertonresources.com

Quality Projects in the Dominican Republic

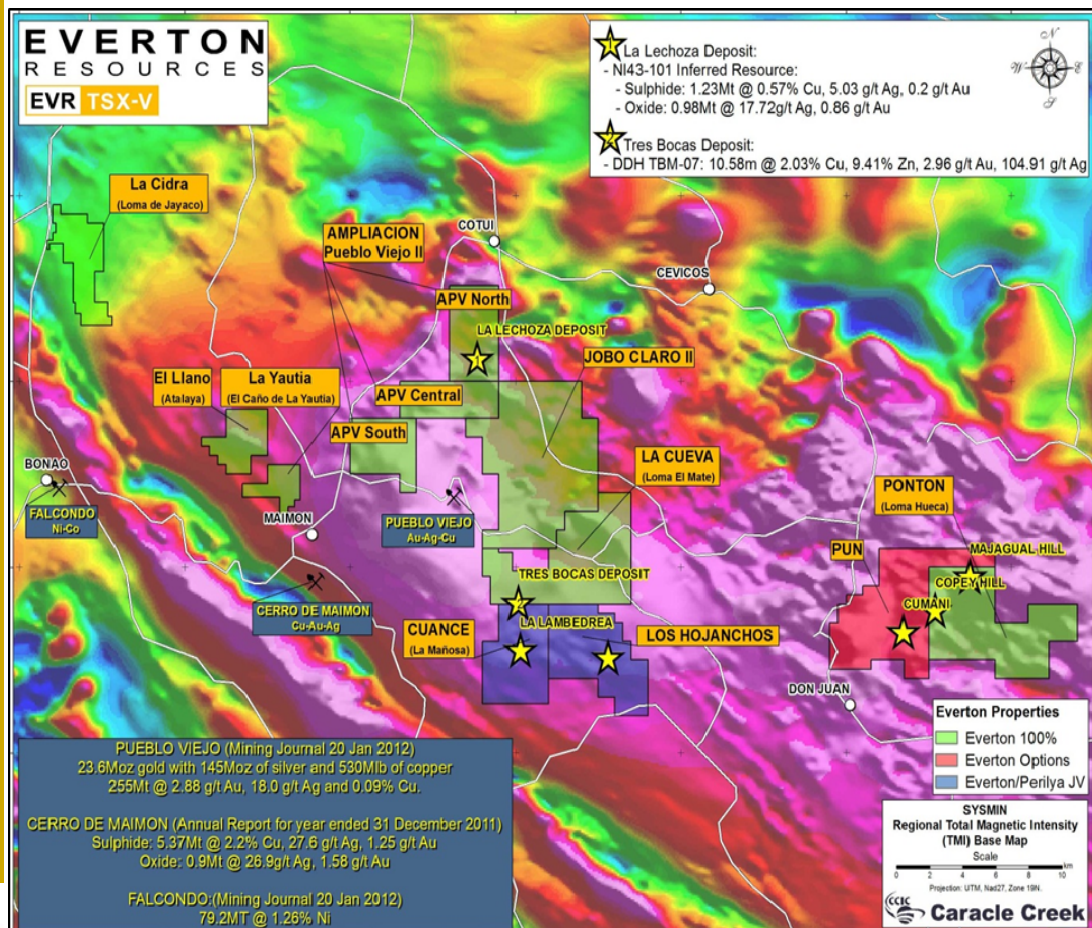
- APV Project borders Barrick/Goldcorp's Pueblo Viejo Mine; largest gold deposit in Western Hemisphere
- APV drill targets have been identified to test extension of PV's gold mineralization onto APV Project
- APV Project has potential to host epithermal gold system similar to PV and/or a porphyry Cu-Au system
- Drill results confirm the potential for several large polymetallic (Au, Cu, AG, Zn) discoveries at APV North (La Lechoza), La Cueva (Tres Bocas) and Cuance (La Lambedera Prospect)
- Initial NI 43-101 Mineral Resource Estimate completed on La Lechoza Au-Cu Deposit; room to expand
- Mining friendly country, encourages foreign investment and has several tax free zones
- Recent exploration and drill successes by Unigold (UGD.V) and Gold Quest (GQC.V)

Experienced Management, Directors and In-Country Exploration Team

- Focused on gold and base metal exploration in the Dominican Republic
- Several targets within 10 km of 3 existing mines: Cerro de Maimon Cu-Au-Ag (Perilya/Cormidom), Falcondo Ni (Xstrata), and Pueblo Viejo Au-Ag-Cu (Barrick/Goldcorp)
- Diversified & active portfolio in the Dominican Republic and Quebec

Well-financed (\$1.5M cash for exploration and 3.3M shares of FMS.V)

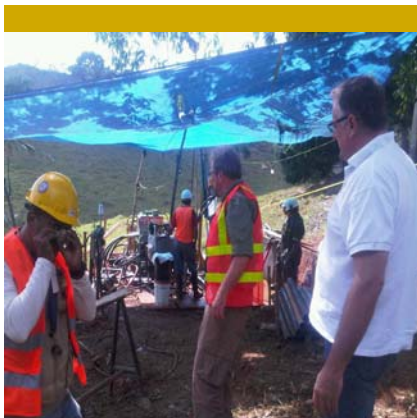
Aggressive drilling programs planned for 2013 on several projects



WHY INVEST IN EVERTON?

- 1) Contiguous to Barrick's Pueblo Viejo Gold Mine: 23.4 M oz
- 2) Numerous projects located in highly prospective geological setting in the Dominican Republic
- 3) Mining friendly jurisdiction
- 4) Well-financed
- 5) Experienced management team
- 6) Strong news flow and upcoming catalysts
- 7) Strong metal prices & markets





Board of Directors:

André Audet
Michael Farrant
Brooke Macdonald
Daniel F. Hachey
John Hamilton Paterson
David Massola

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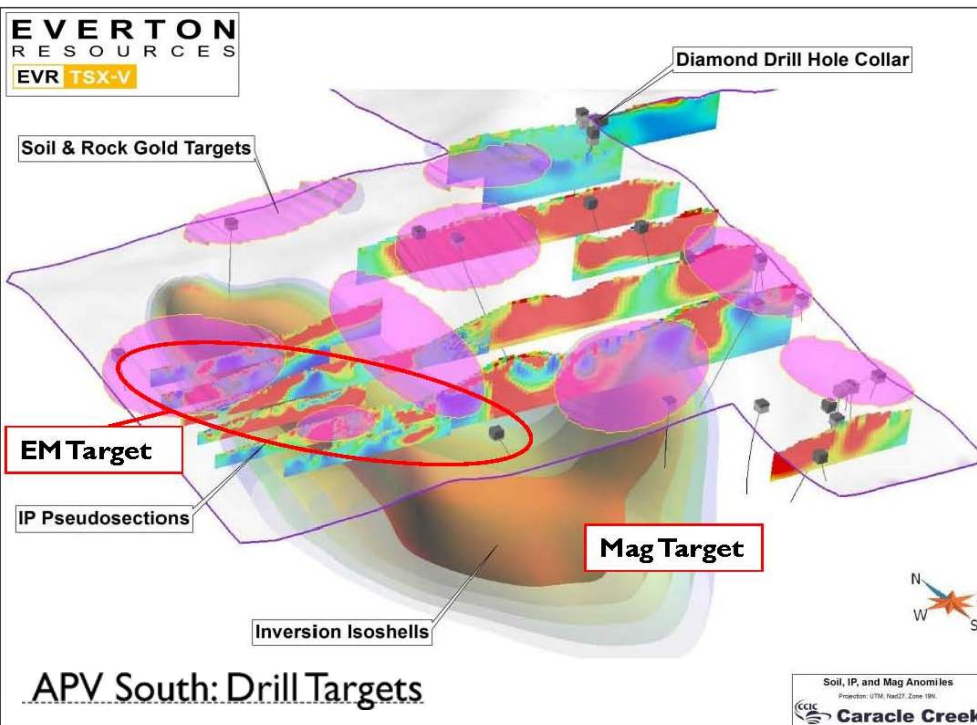
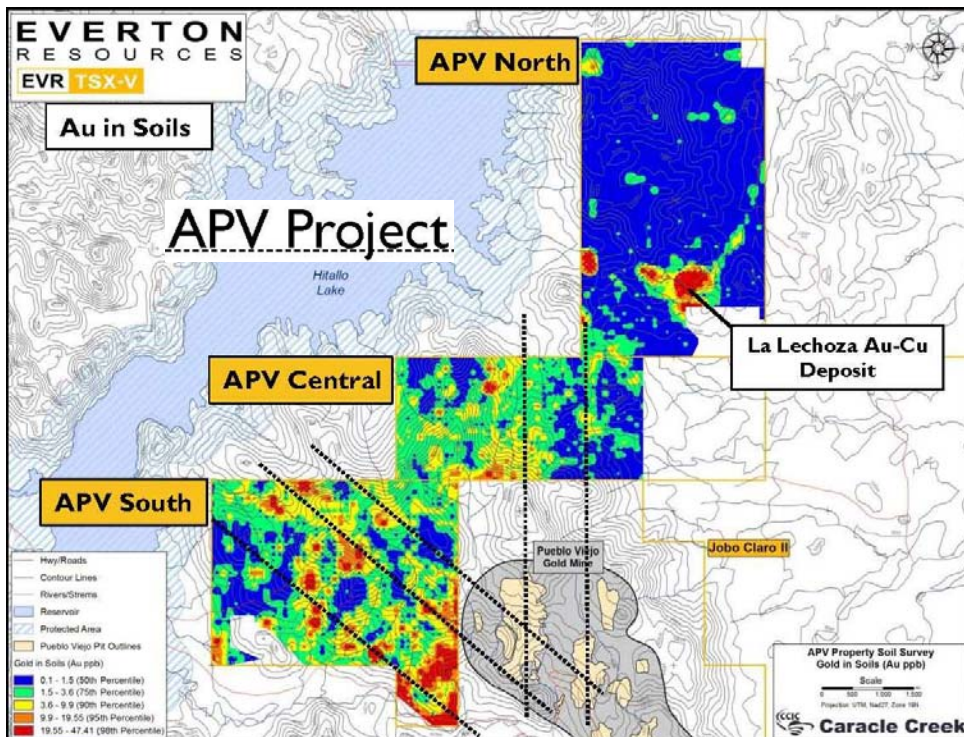


Divestitures and J.V.'s of non-core, Canadian assets (2010)

05/10 - Completed IPO of Focus Metals (TSXV:FMS)
09/10 - J.V. with Aurizon Mines (TSX:ARZ) on its Opinaca property
11/10 - Sale of Sirmac Lithium Property
12/10 - Sale of Schreiber properties to Strike Minerals Inc.
Total Value:

Approx. Benefit to Everton

\$3,800,000
 \$10,000,000
 \$200,000
 \$550,000
\$14,550,000



LOOKING AHEAD OVER THE NEXT 12 MONTHS

- Drilling at APV (South) (10,000 metres) - Test extension on Pueblo Viejo Mine to the west (30 million oz. Gold/ABX 60%/40%).
- Drilling at APV (Central) (3,000 metres) - Test extension on Pueblo Viejo Mine to the North.
- Drilling at Pun/Ponton Concessions (formerly Loma Heca) 3,000 metres - Multiple large untested gold and copper anomalies.
- La Cueva - Internal Resource calculation - Drilling planned to extend zone and 43-101 resource calculations
- Drilling at Cuance and Los Hojanchos (3,000 metres) - 6 untested large VMS targets.
- Drilling at Opinaca/Wildcat (5,000 - 10,000 metres) - Multiple large untested gold targets in James Bay, Quebec adjacent to Goldcorp's Eleanor gold deposit