

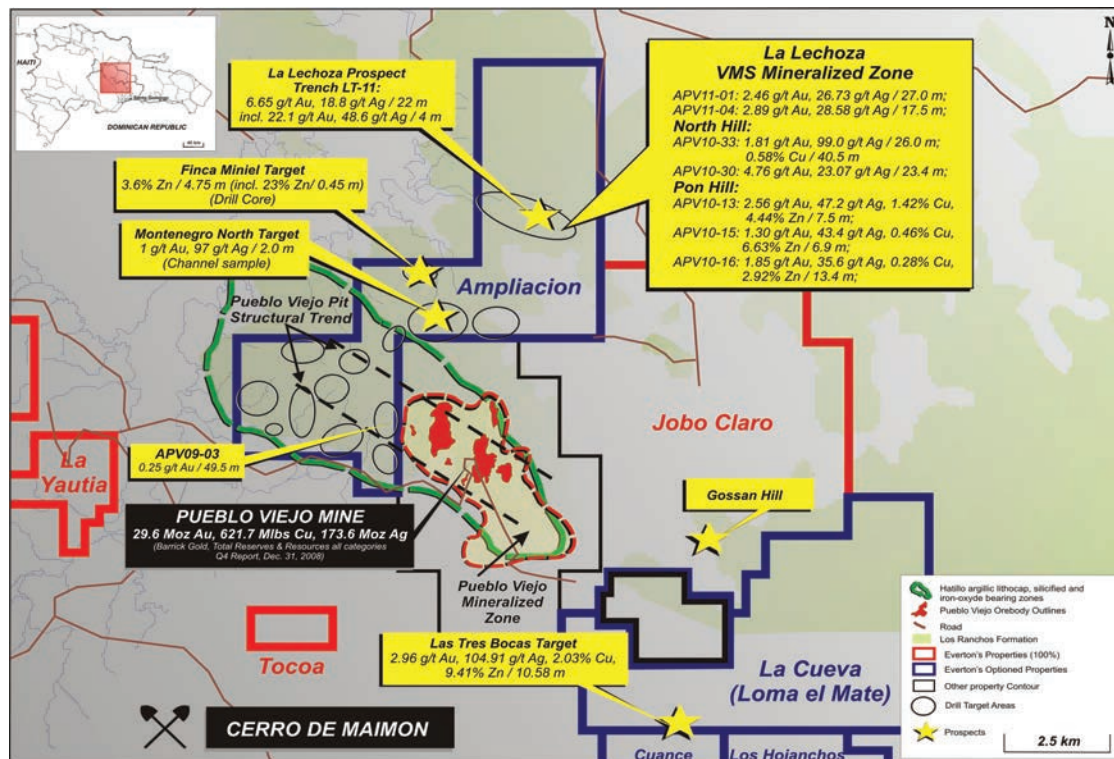
OVERVIEW



Everton Resources is a well managed junior exploration company with properties in the Dominican Republic, Quebec, and Ontario.

DOMINICAN REPUBLIC - EVR holds substantial mineral rights in the DR, including a large land position adjacent to Barrick (60%) & Goldcorp's (40%) Pueblo Viejo gold deposit which hosts a total reserve and resource calculation of 22.4 million ounces of gold, 455 million pounds of copper and 131.3 million ounces of silver.

Ampliacion Pueblo Viejo - Gold - option to acquire up 100% from Linear Gold (LRR). Adjacent to the northern edge of the world-class Pueblo Viejo gold mine. Trench results graded **6.65 g/t Au** and **18.8 g/t Ag** over **22m**. Field follow-up on soil anomalies led to the discovery of a new mineralized zone at La Lechoza West. **Status:** Integrating recent drill results with the existing dataset. LT-11- 6.65g/t Au /22m, LT-14- 4.35g/t /10m Drill results: APV09-24- 94g/t Ag /22m incl. 300g/t Ag /6m.



WHY INVEST IN EVERTON?

1. Strategic land position adjacent to the largest gold deposit in the Western Hemisphere (the US\$3 billion Pueblo Viejo Project), currently being developed by the world's largest gold mining company, Barrick Gold Corp. (60%) in partnership with Goldcorp (40%).
2. Multiple drill ready targets on 5 properties.
3. Largest drill program to date underway with 20,000 metres planned and 2 drill rigs working 24hrs/per day, 7 days a week.
4. Recent trenching and drilling results confirm that the APV property has the potential to host a major gold and polymetallic discovery.
5. Focused in the DR, and recently divested Quebec and Ontario projects, providing internal funding to advance the APV project drill program.
6. Recently partnered with Aurizon Mines Ltd., who are advancing Everton's interest in funding 100% of exploration work on one of the largest land packages adjacent to Goldcorp's Elenore gold deposit.
7. Exposure to other commodities (REE, graphite) through ownership in other publicly traded companies (FMS.V, STK.V).
8. Experienced management, board of directors and technical team.

TSX-V: EVR

Frankfurt: ERV

52 Week Hi-Low:
\$0.45-\$0.11

Shares Outstanding:
111,691,725

Working Capital:
\$1.2 million

Investments:
\$5.5 million

Market Capitalization:
\$15.1 million

MANAGEMENT:

André Audet,
Chairman & CEO

Judith Mazvihwa-
Maclean, CFO

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- Optioned Opinaca project in Quebec to Aurizon Mines Ltd. (ARZ.T)
- Divested 100% owned subsidiary Hays Lake Gold containing Shoal Lake project in Kenora, Ontario, to Kaskatama.
- Divested 6 claims in Schreiber area (Quebec) to Strike Minerals Inc. (STK.V)
- Divested the Sirmac Lithium project to Nemaska Exploration. (NMX.V)
- Launched Focus Metals Inc. (FMS.V).
- Negotiated agreement to acquire 100% ownership of Ampliacion Pueblo Viejo, Ponton and La Cueva from our partner, Brigus Gold.
- Earned 50% interest in Gobestar's Cuanca and Los Hojanchos concessions.
- New polymetallic zone discovery on Pon Hill.

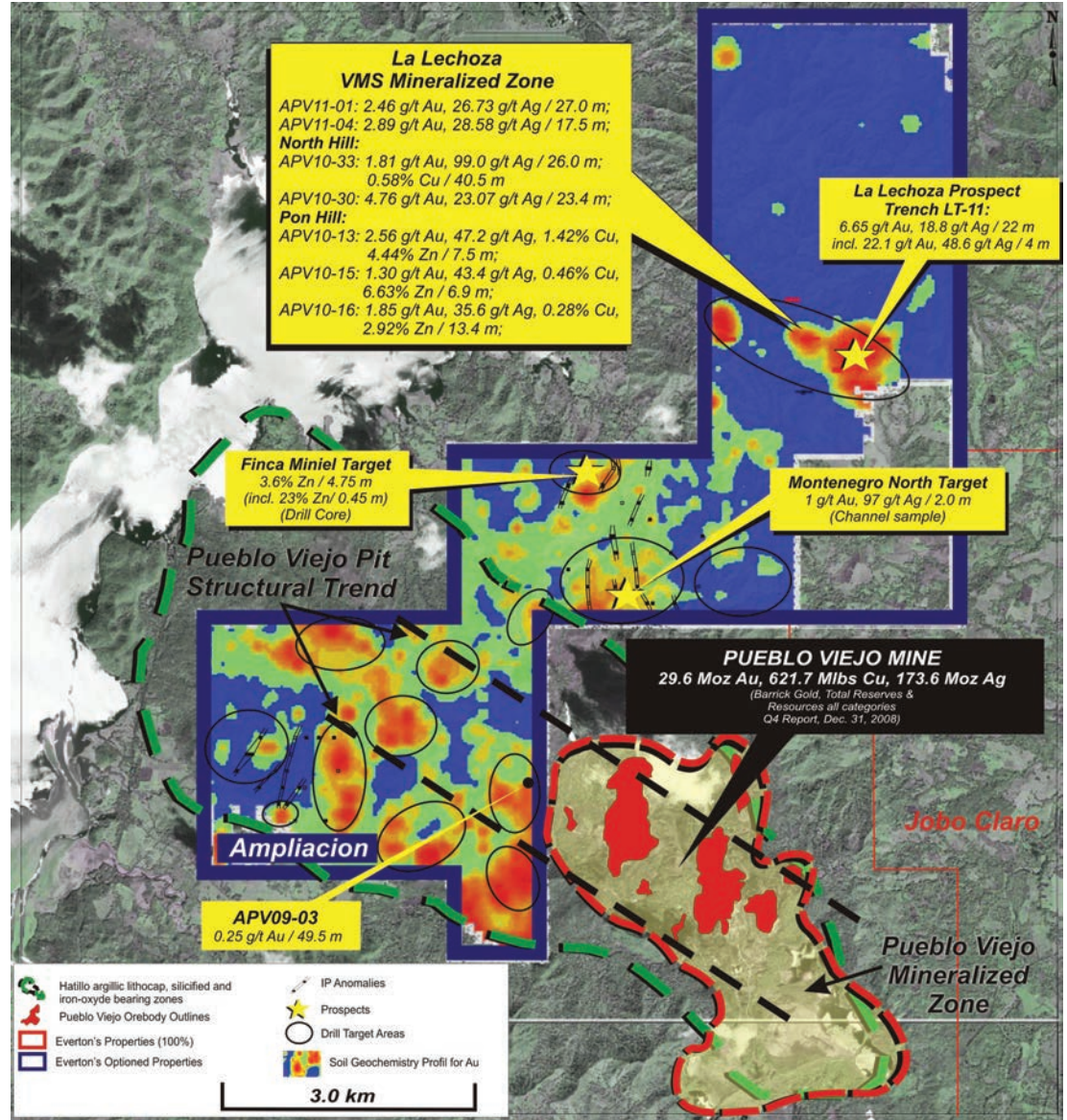
Board of Directors:

- Andre Audet
- Michael Farrant
- Brooke Macdonald
- Daniel F. Hachey
- John Hamilton Paterson
- David Massola

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LOOKING AHEAD OVER THE NEXT 12 MONTHS

- Deep drilling at APV (South) (15,000 metres) - Test extension on Pueblo Viejo Mine to the west (30 million oz. Gold / ABX 60%/G40%).
- Deep drilling at APV (Central) (5,000 metres) - Test extension on Pueblo Viejo Mine to the North.
- Drilling at Ponton Concession (formerly Loma Heca) 3,000 metres - Two large untested gold and copper anomalies.
- Mapping, soil geochemistry at Pedra Blanca (large VMS target).
- Drilling at Cuanca and Los Jojanchos (3,000 metres) - 6 untested large VMS targets.

UPCOMING EVENTS

- Aurizon Mines Ltd. to spend \$3.6 million on our Opinaca projects in James Bay, Quebec (including 7,000 metres drill program).
- Complete sale of Shoal Lake projects to Private Co. (\$2 million cash, 10 million shares @ \$0.50. IPO planned for Dec 2011).
- Completed sales of Hays Lake projects to Strike Minerals (\$100,000 in cash, 5,700,000 common shares of Strike and 0.5% NSR on the property that can be purchased for \$500,000 by Strike at any time).

