

OVERVIEW



EVR: TSX-V

ERV: Frankfurt

52 week Hi-Lo
\$0.32 – \$0.07

Shares Outstanding
77,239,933

Cash & Investments
\$3.2 million

Market Capitalization
\$20 million

Management

André Audet
Chairman & CEO

Khadija Abounaim
CFO

Marc L'Heureux
VP Exploration & Acquisitions

www.evertonresources.com

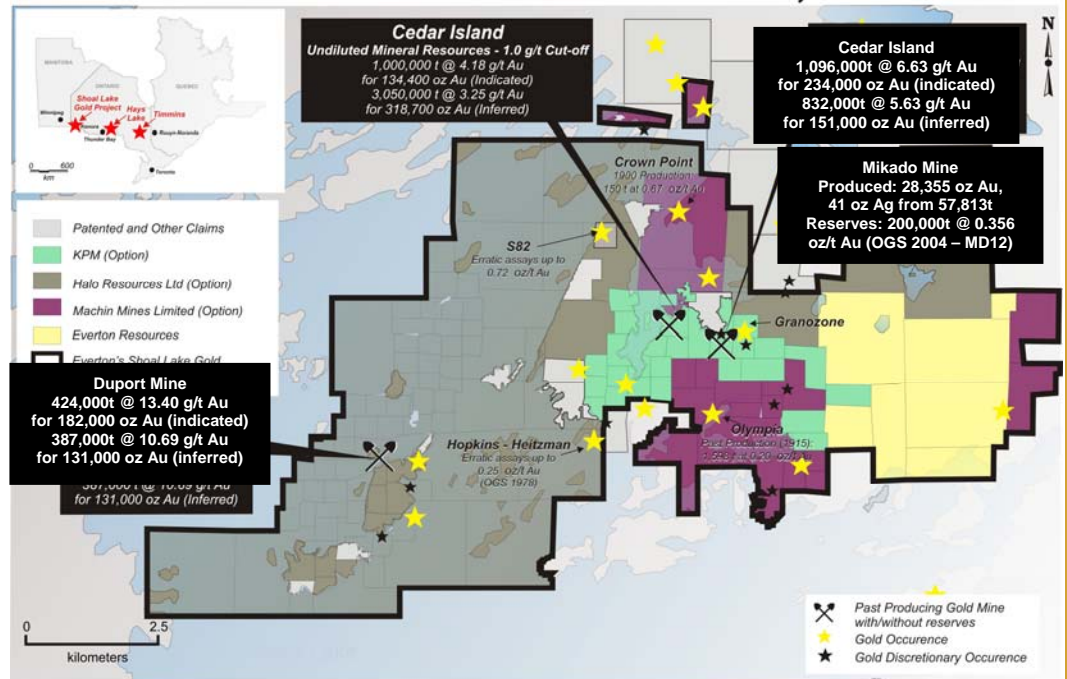


Everton Resources is a well funded junior exploration company with properties in Ontario, the Dominican Republic and Quebec. The Company provides investors with an exceptional portfolio of active projects in three separate and distinct emerging gold districts.

ONTARIO

In September 2009, Everton acquired Hays Lake Gold Inc., a private mining exploration company with various options to acquire a consolidated land package (38 km²) located in the Shoal Lake area, near Kenora, Ontario. The Shoal Lake Gold Project is comprised of two significant high grade gold deposits with an in-situ NI 43-101 compliant indicated resource of **416,000 oz of gold** and an inferred resource of **282,000 oz of gold**; including the Cedar Island gold deposit located on the mainland (SLE) and the nearby Duport gold deposit located on Stevens Island (SLW). Everton believes that the Shoal Lake package of properties hosts a significant gold target with excellent potential to increase the estimated gold resources through additional exploration. Everton intends to aggressively drill the Shoal Lake Gold Project to increase the resource estimates.

EVERTON'S SHOAL LAKE GOLD PROPERTY, ONTARIO



Shoal Lake West (SLW) – Gold – option to acquire 75%. In 2006, Indicated Mineral Resources were estimated at **424,000 tonnes grading 13.40 g/t Au for 182,000 oz of gold**. In addition, Inferred Mineral Resources were estimated at **387,000 tonnes grading 10.69 g/t Au for 131,000 oz of gold**. To date, most of the work on SLW has been concentrated in the area of the known zones at the Duport gold deposit. A combined airborne magnetic and electromagnetic survey flown in 2005 identified several anomalies within prospective lithologies which have yet to be drill tested. The potential exists to increase the resource base through the discovery of additional zones along strike and at depth. **Status:** Complete an IP survey over the 1km wide Duport corridor and additional drilling to increase resources.

Shoal Lake East (SLE) – Gold – option to acquire 100%. In 2003, a mineral resource estimate on the Cedar Island gold deposit was completed in accordance with NI 43-101 guidelines, resulting in an indicated mineral resource estimate of **1,096,000 tonnes grading 6.63 g/t Au for 234,000 oz of gold** and an inferred mineral resource estimate of **832,000 tonnes grading 5.63 g/t Au for 151,000 oz of gold**. **Status:** An updated NI 43-101 Report is in progress, incorporating an additional 35 deep drill holes for 10,011 meters where significant drill results were generated in a 2004 program, ranging up to **22.0 g/t Au over 9.2 m**. All veins are open at depth and along strike west of the of the Cedar Island gold deposit.



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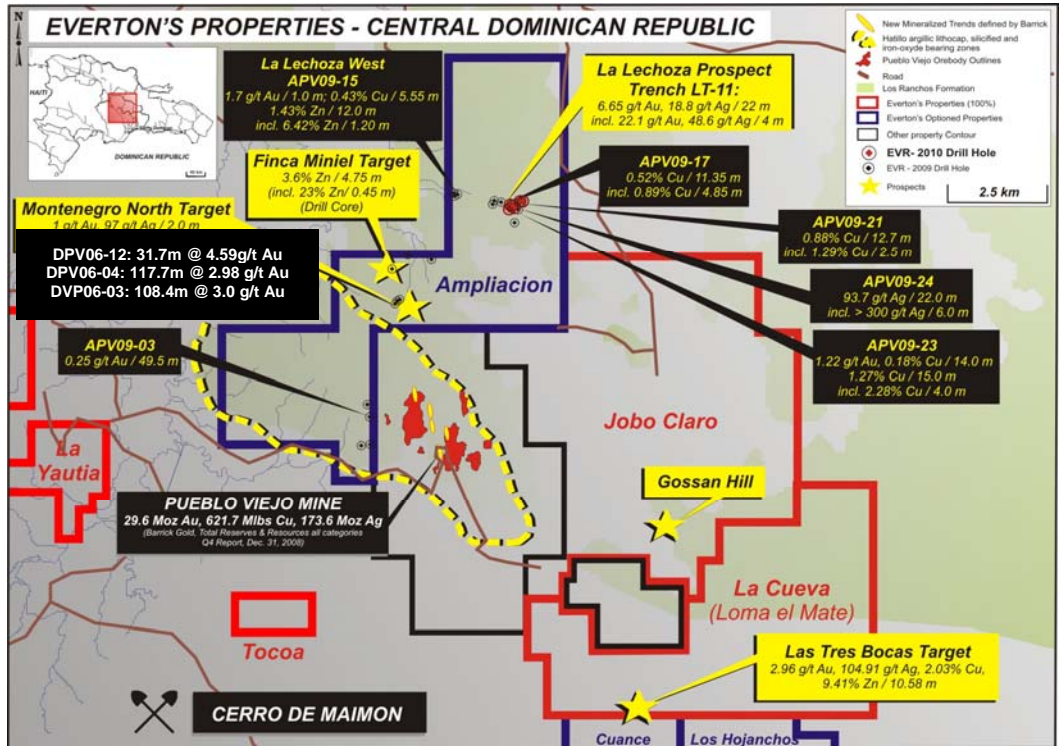
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DOMINICAN REPUBLIC

Everton holds the mineral rights to 382 km² in the Dominican Republic, including a large land position adjacent to Barrick (60%) & Goldcorp's (40%) Pueblo Viejo gold deposit where a total reserve and resource calculation of 22.4 million ounces of gold, 455 million pounds of copper and 131.3 million ounces of silver was announced in February 2009.



Ampliacion Pueblo Viejo – Gold – option to acquire up to 65% from Linear Gold (LRR). Adjacent to the northern edge of the world-class Pueblo Viejo gold mine. Trench results graded **6.65 g/t Au** and **18.8 g/t Ag** over **22m**. Field follow-up on soil anomalies led to the discovery of a new mineralized zone at La Lechoza West. **Status:** Integrating recent drill results with the existing dataset. Second phase of drilling is in progress.

QUEBEC

Everton also holds approximately 699 km² in the Opinaca region of Quebec, around the Eleonore gold discovery which was acquired by Goldcorp in 2006 for approximately \$500 million (total resource, all categories: estimate of 5.3 million ounces of gold.)

IN THE NEWS

- 04/02/2010** EVR Reports New Resource Estimate on Cedar Island Gold Deposit, Kenora Region, Ontario
- 14/01/2010** EVR & LRR Intersect 1.27% Cu over 15m, 1.23 g/t Au over 14m, and 83.72 Ag over 22m from Diamond Drill Holes on Ampliacion Pueblo Viejo Project, DR – Drilling to Resume Immediately
- 20/11/2009** EVR Amends Stock Option Plan and Retains Investor Relations Advisors
- 10/11/2009** EVR & LRR: Define a New Au-Cu Mineralized Zone on La Lechoza, APV, DR – Drilling to Resume in mid-November
- 08/10/2009** EVR & LRR: First Phase Drill Results on APV in the DR, Second Phase Drilling to Start in Nov.
- 23/09/2009** EVR to Study Strategic Alternatives on its Quebec Lithium Project, Sirmac
- 17/09/2009** EVR Acquires Hays Lake Gold – Closes Private Placement
- 06/23/2009** EVR & LRR Discover a New Mineralized Zone at La Lechoza West on APV in the DR
- 06/01/2009** EVR & LRR to Drill 8,000 Meters at APV, DR
- 05/04/2009** EVR & LRR Renews Key Concession Adjacent to World-Class Pueblo Viejo Mine in DR
- 03/30/2009** EVR Exploration Update, DR - Spins-off Non-core Labrador Properties
- 12/09/2008** EVR Starts Drilling on Fresso, DR
- 11/25/2008** EVR Makes New Gold & Copper Discovery on Fresso, DR
- 07/03/2008** EVR Starts 6,000m Drill Program in the DR
- 06/12/2008** EVR Acquires New Polymetallic Concession in N-W DR: Fresso
- 05/01/2008** EVR Receives 12 Million Shares of NQ Exploration
- 03/03/2008** EVR & GMI Drill New Mineralized Zone at Cuanca in the DR
- 12/04/2007** EVR & GMI Trench up to 22m Grading 1.07 g/t Au on Cuanca, DR
- 09/18/2007** EVR & LRR Trench up to 6.65 g/t Au over 22m at APV in the DR

