

EVERTON
RESOURCES

EVR TSX-V

Hudson
Bay

Eleonore Gold
Discovery Area



Exploring for **GOLD** in All the Right Places

Quebec

Quebec

Lake Ontario

HAITI

Dominican
Republic

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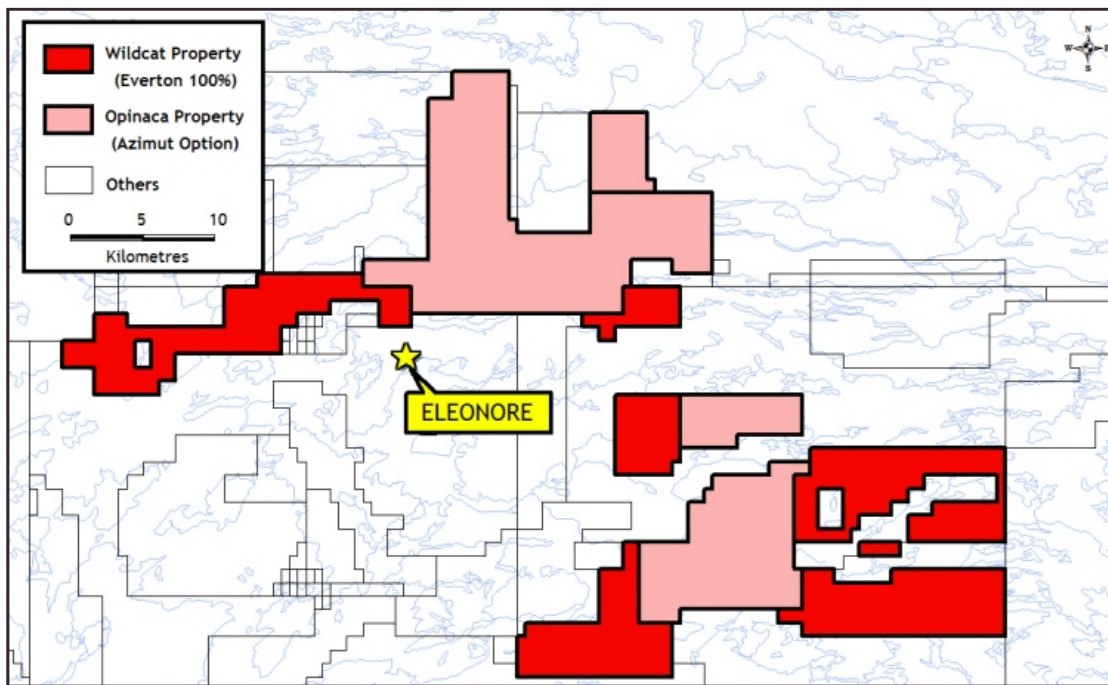
EVERTON – Position for Growth

- One of the most active junior exploration companies in Quebec and the Dominican Republic with an exploration budget of \$3.5 million in 2006
- Impressive land position 2,700 km²
 - Quebec 1,700 km²
 - Dominican Republic 1,000 km²
- Experienced Management team and Board of Directors
- Over 80 years of combined exploration experience in Quebec and Dominican Republic
- Discovery of a 1.7 km gold trend on Opinaca property
- 15-20 new gold targets to be tested on Opinaca and Wildcat properties in James Bay, Quebec

- Multiple drill programs planned in 2006
 - 4,300 m on at least 4 projects
 - 2 in Quebec and 2 in the Dominican Republic
- Exceptional portfolio of active projects in two emerging gold districts
- Strong news flow



Eleonore Gold Discovery – Quebec



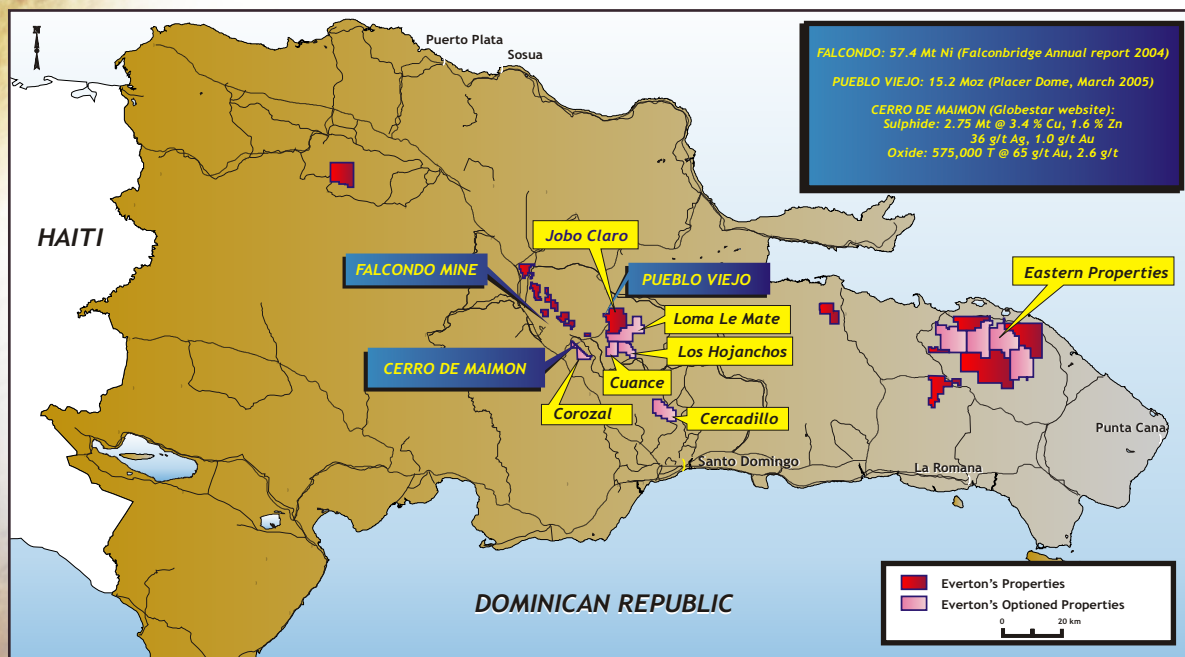
- Favourable tax regime and financial incentives to promote exploration (45% exploration costs reimbursed)
- Among the lowest exploration costs in the world
- Excellent infrastructure and low energy costs
- Very friendly environmental policies
- Hosts of many world-class gold and base metal deposits
- Host to the new Eleonore gold discovery by Virginia Gold (over 3.5 million ounces?)
- Goldcorp recently acquires the deposit for over \$450 million dollars



Exploring the Americas



Dominican Republic Projects



- A first class mining destination
- Two world class deposits
 - Falcondo Mine (Falconbridge)
 - Pueblo Viejo (Barrick/Goldcorp)
- Excellent infrastructure, low political risk
- Many high quality gold and base metal targets to be tested

- Large land position adjacent to Pueblo Viejo gold mines and Falcondo mines (500 km²)
- Barrick/Goldcorp to spend \$1.4 billion developing Pueblo Viejo gold mine (15.2 million ounces)
- Everton recently announced the acquisition of 4 new concessions covering some of the strongest gold and copper anomalies ever found in stream sediments

Corporate Profile

Symbol: EVR: TSX-Venture
ERV: Frankfurt Exchange

Shares Outstanding: 39,000,000
46,500,000 (F.D)

Share price: \$0.70 - \$0.90

Cash: \$2.5 million
No debt

Board of Directors

André Audet - Chairman of the Board and CEO

Marc Carbonneau - CFO and Corporate Secretary

Marc L'Heureux - Vice President, Exploration and Acquisitions

Ron Little - Director

Alain Krushnisky - Director

John Paterson - Director

Ian MacLean – Director



EVERTON
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