

EVERTON RESOURCES

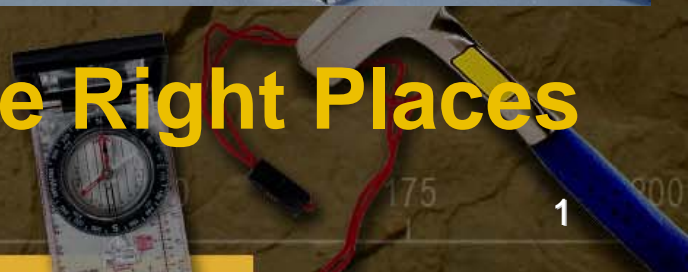


Dominican Republic



Opinaca, Quebec

Exploring for GOLD in all the Right Places



Focus



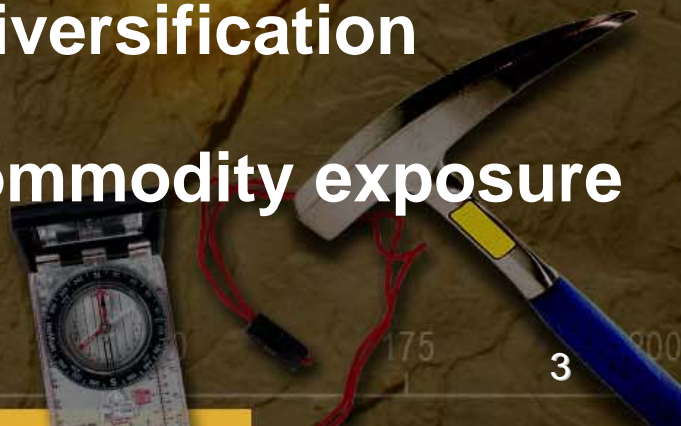
- Quebec, Canada – one of the best jurisdictions in the world (Fraser Institute)
- Dominican Republic – two world-class deposits (nickel/gold)
- Continuously assessing new opportunities



Exploration Strategy



- Experienced team
- Focus on under-explored territories
- Work in safe and stable countries
- Partnership to share the risk
- Portfolio diversification
- Multiple commodity exposure



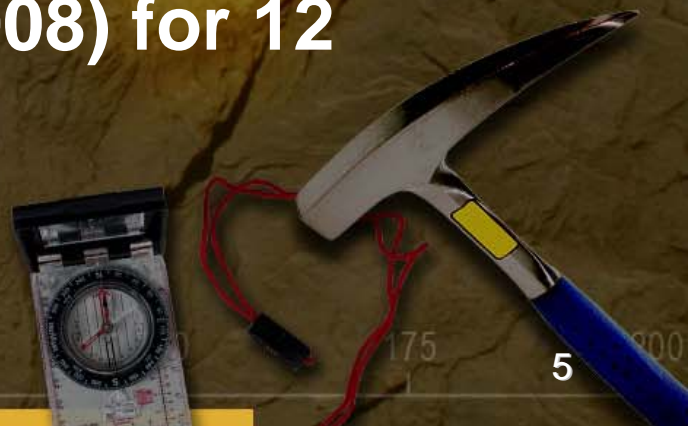
Everton's Position for Growth

- Attracted Canada's most successful gold mining entrepreneur, Rob McEwen, with a \$3.6 million investment
- \$7 million in cash & equivalents
- Exceptional portfolio of active projects in two emerging gold camps
- Multiple drill programs in 2008
- Strong news flow



2007 Highlights

- \$12.5 million financing in February 2007
- Option agreement with Linear Gold
 - Ampliacion & Loma Hueca
 - Loma el Mate
- Discovery of new mineralized zones
 - The Charles Target on Opinaca A
 - The Dominic Target on Opinaca B
- Spinned-out 18 non-Opinaca properties to NQ Exploration (IPO in May 2008) for 12 million shares
- Team expansion

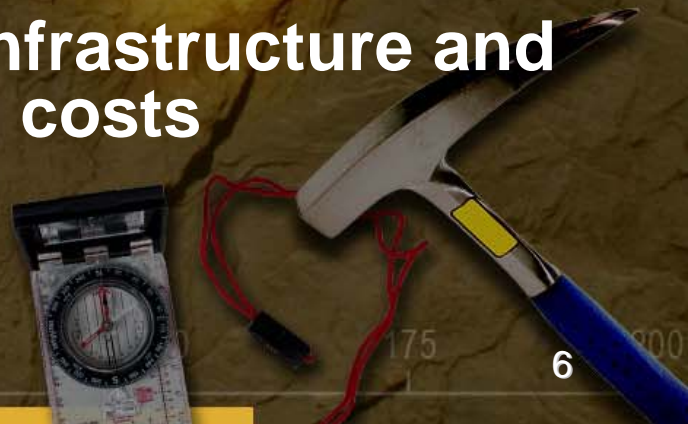


QUEBEC, CANADA

Highly Prospective & Under-explored



- Good tax conditions – 45% of exploration costs reimbursed
- Among the lowest exploration costs in the world
- Host of many world-class gold and base metal deposits
- Excellent infrastructure and low energy costs



Quebec Properties

Wildcat Properties (1-8)

- Acquired 100% of 8 blocks of claims around the Eleonore discovery acquired from Virginia Gold Mines for US\$420 million

Opinaca A & B

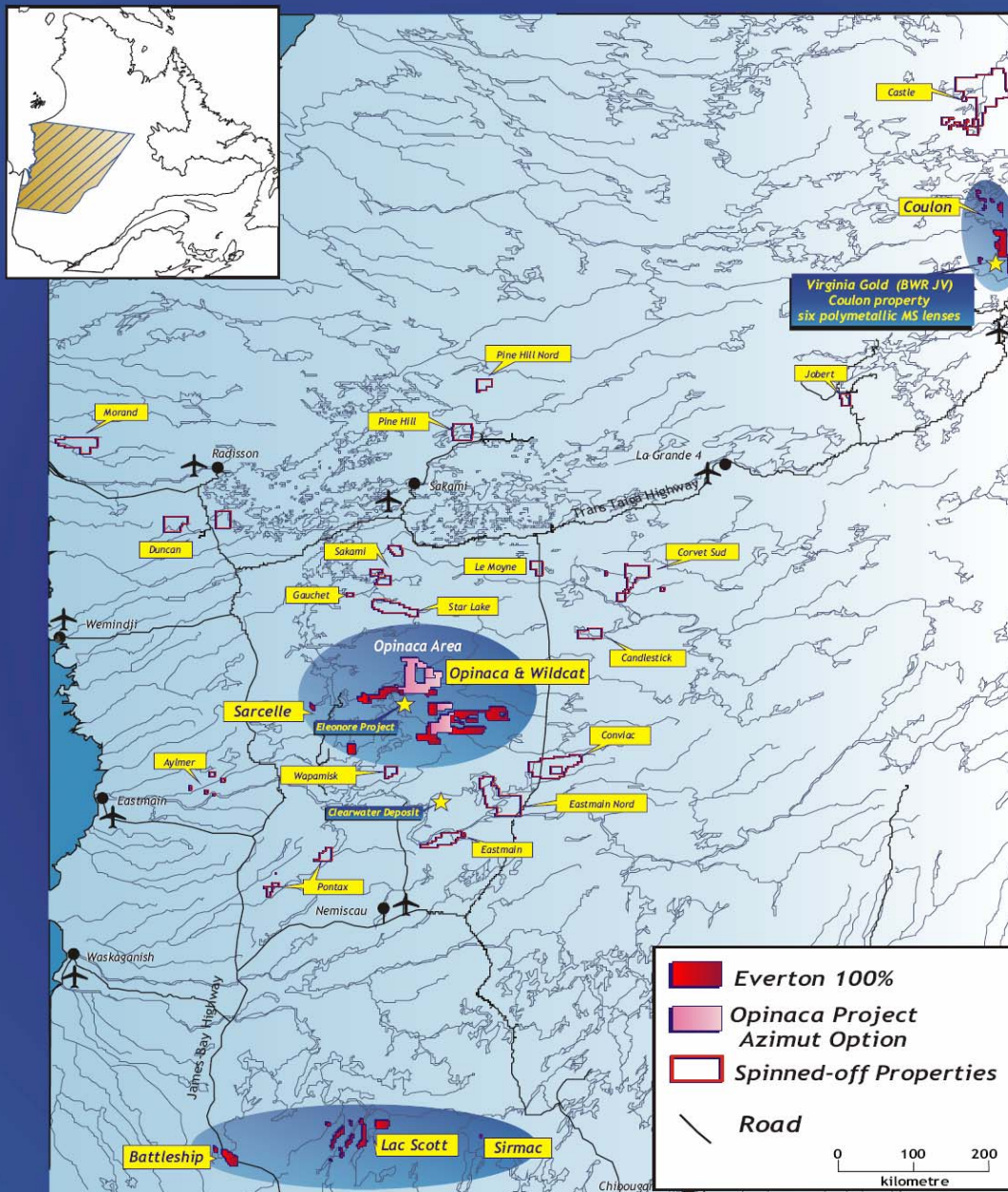
- Option to acquire up to a 65% interest in a large group of concessions surrounding the Eleonore Gold discovery

Other James Bay Properties

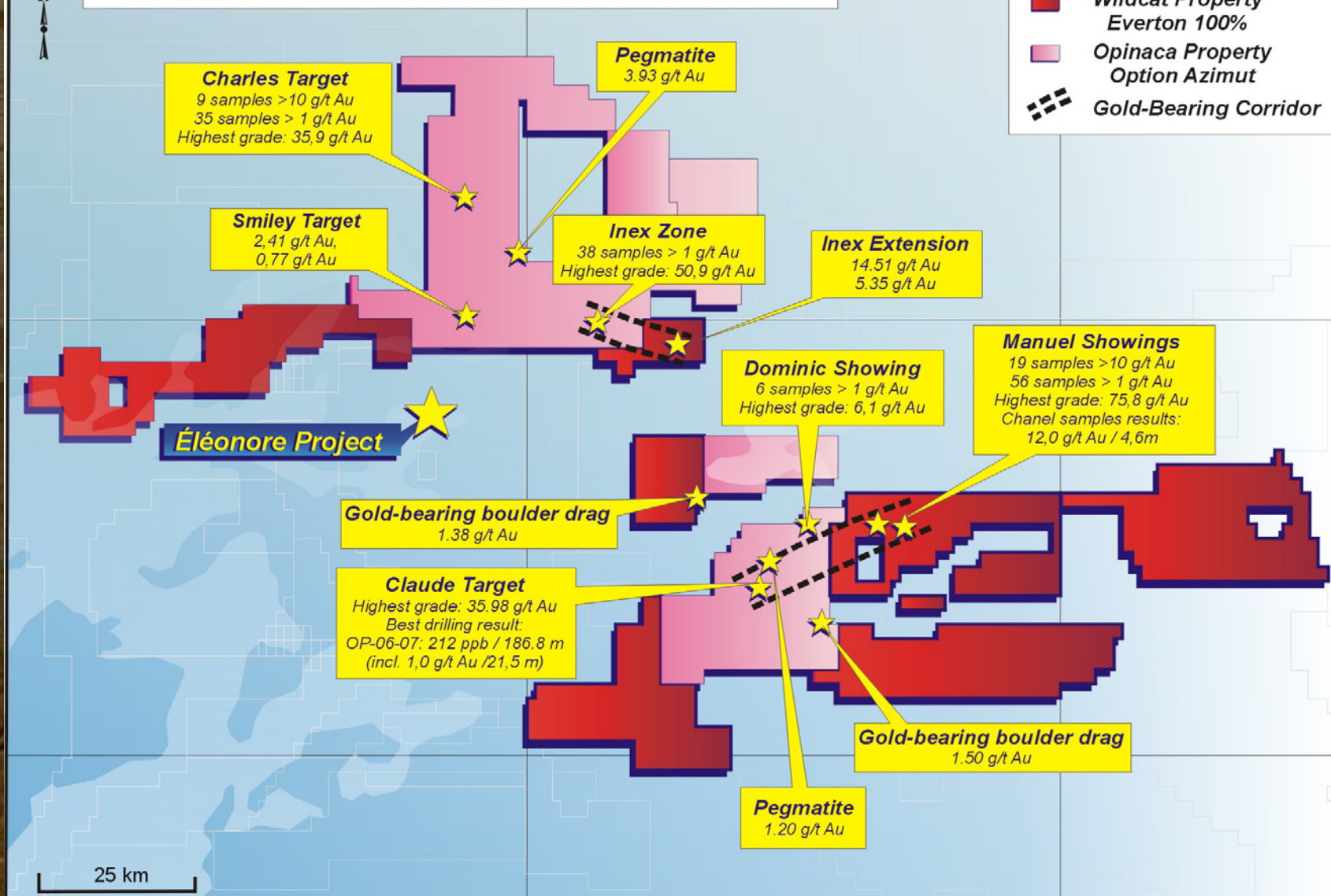
- Spinned-out to NQ Exploration to focus around Eleonore discovery
- IPO in May 2008



EVERTON'S PROPERTIES - JAMES BAY AREA



LOCATION MAP - SHOWINGS -ELEONORE AREA



Drill Target Proposal

CHARLES ZONE
Strike > 1 km
9 samples > 1 g/t Au
35 samples > 1 g/t Au
Highest grade: 35.9 g/t Au
Drilling results:
AC-07-01: 0.8 g/t Au / 9.0 m
incl.: 2.7 g/t Au / 2.0 m
AC-07-02: 0.9 g/t Au / 3.9 m
& 0.5 g/t Au / 7.4 m
& 0.8 g/t Au / 7.3 m

0.3 g/t Au
CLEAR LAKE TARGET
0.4 g/t Au
0.3 g/t Au

AC-08-10
L6E, 12-00S
Az: 340, -50, 200m
In progress

AC-08-09
L10E, 22-00S
Az: 340, -45, 200m
Completed

AC-08-11
L4E, 31-25S
Az: 360, -45, 200m
Next hole

DDH-LA-08-02
436 222 mE
5 848 432 mN
Rad 83
Az: 335, -50, 54m
Completed

DDH-LA-08-01
436 222 mE
5 848 432 mN
Rad 83
Az: 335, -45, 63m
Completed

3.9 g/t Au

INEX ZONE
Strike > 4.5 km
38 samples > 1 g/t Au
Highest grade: 50.9 g/t Au
Drilling results: (6 holes)
OP-06-01: 1.1 g/t Au / 1.0 m
OP-06-02: 9.0 g/t Au / 0.5 m
OP-06-03: 3.0 g/t Au / 1.5 m
OP-06-03: 8.7 g/t Au / 0.6 m
OP-06-05: 3.7 g/t Au / 0.5 m

LOLA TARGET

OS-08-05
L8W, 15-75N
Az: 360, -45, 121m
Completed

DDH-OS-08-04
L10W, 7-00S
Az: 360, -55, 152m
Completed

SMILEY TARGET

MOOSE TARGET

LEGEND
Gold Showing
☆ > 1.0 g/t Au
★ 0.1 to 1.0 g/t Au
+ Drill target
IP Anomaly
Weak EM Anomaly
Strong EM Anomaly

● Diamond Drill Hole 2006/2007
● Diamond Drill Hole 2008

JAMES BAY AREA
QUEBEC



Date: 08/04/08

Author: G.L.

Drawings: E.T.

Scale: 1:50 000

OPINACA-A & WILDCAT-1
APRIL 2008
DRILLING UPDATE & TARGETS

Projection: UTM NAD 83 - Zone 18

0 1 2 km

Opinaca A & B Exploration Results

Opinaca (Block A & B) – option to earn 65% from Azimut Exploration

Opinaca B – Claude Target

- Identified numerous outcrops grading up to 5.62 g/t Au
- 150m east - Boulders grading up to 35.98 g/t Au
- 400m drill program intersected 1.0 g/t Au over 21.5 m
- Identified mineralization similar to the Eleonore Gold discovery

Opinaca B – Dominic Target

- A newly discovered target along the Claude-Manuel corridor
- Gold values obtained returned 6.1 g/t Au, 4.5 g/t Au and 1.7 g/t Au

Opinaca A – Charles Target

- Field program where significant rock chip samples were returned grading up to 35.9 g/t Au over a strike length of at least 1 km

Smiley Target



Wildcat – Exploration Results

Wildcat (8 Claim Blocks - 100% Everton)

Wildcat #5 – Manuel Showings

- Two gold showings 500m apart
- Western showing – 4 channel cuts returned up to 12.01 g/t Au over 4.6 m
- Eastern showing – numerous grab samples grading up to 75.79 g/t Au
- 66 line-kilometer magnetic and IP survey recently completed





Quebec Exploration Plans - 2008

- On-going drill program on multiple targets at Opinaca A & B
- Committed to 2,500 meters
- Completion by late Spring 2008



Dominican Republic

A first class mining destination

Rated B++

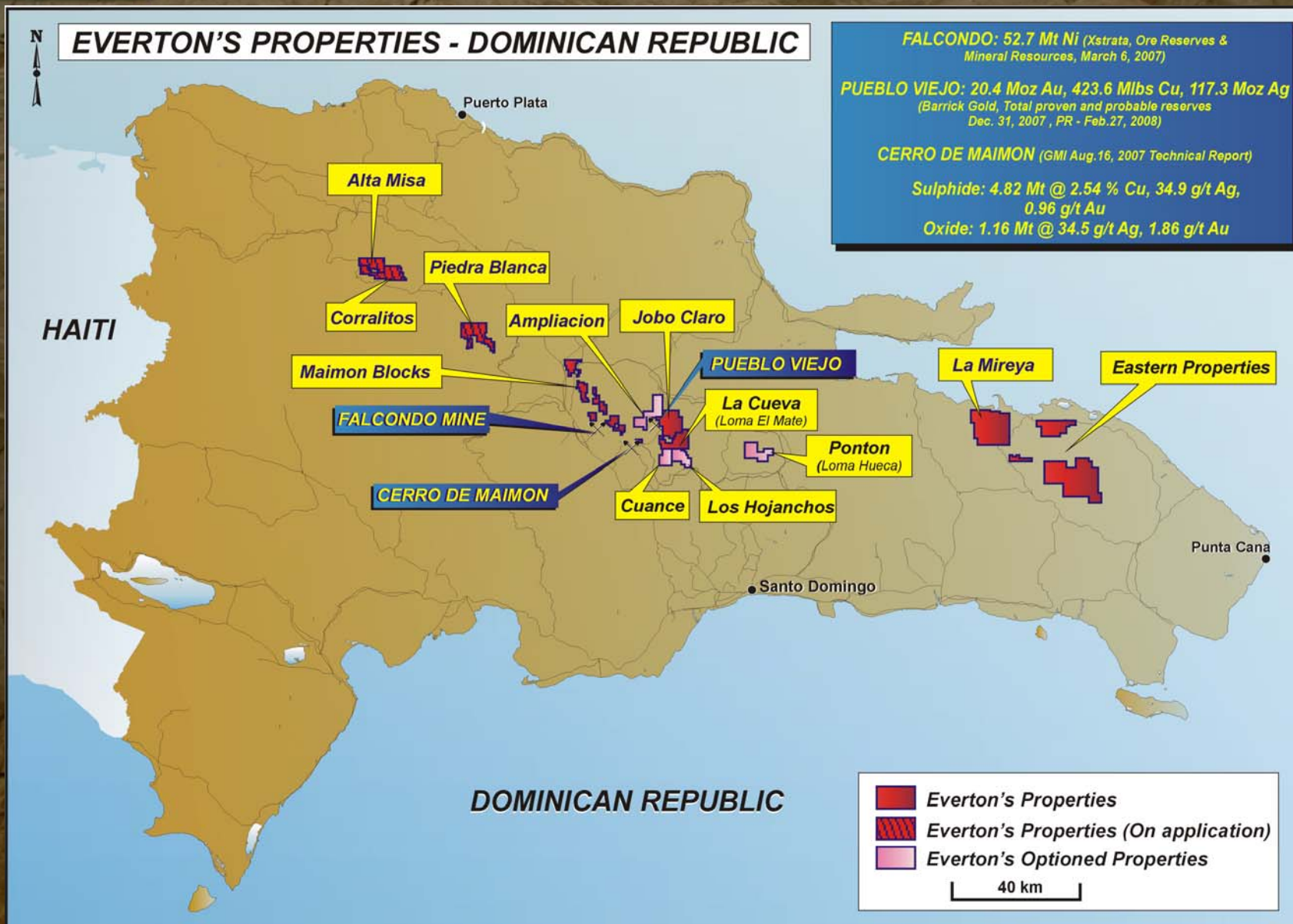
Population: 8 million

World's fastest growing economy 1995-2001

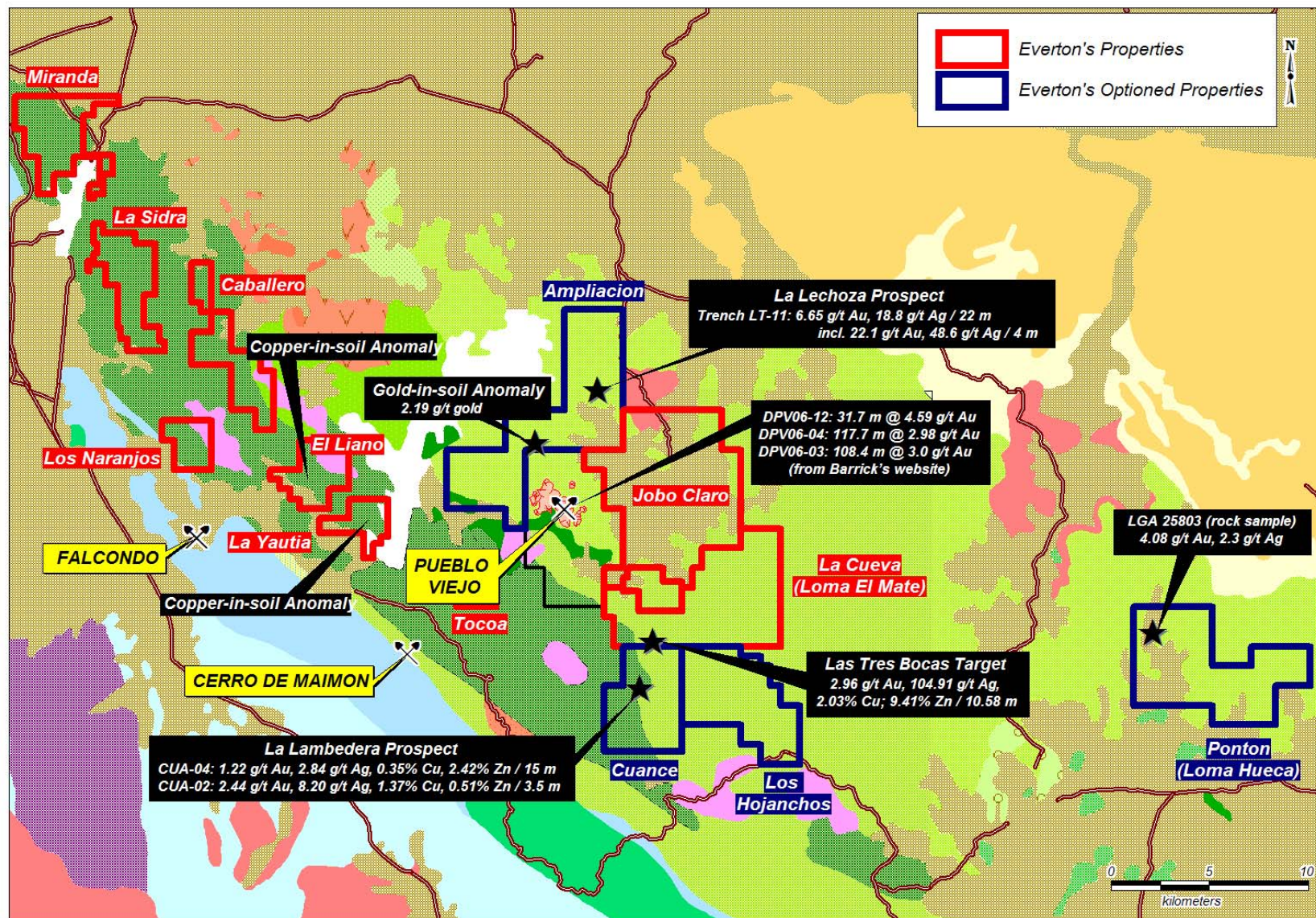
Excellent infrastructure

**Xstrata's (Falconbridge's) Falcondo Nickel mine -
Since 1973 over 65 Mt Ni laterite produced**

**Barrick/Goldcorp - Pueblo Viejo
20.4M oz Au, 2.6B lbs Zn, 423.6M lbs Cu,
117.3M oz Ag**



EVERTON'S PROPERTIES - CENTRAL DOMINICAN REPUBLIC



Three Joint Ventures with Linear Gold

Loma el Mate

- Everton has earned a 50% interest – option to acquire up to 65%
- Discovery hole TBM-07: 2.96 g/t Au, 104.91 g/t Ag, 2.03% Cu, 9.41% Zn over 10.58 m

Ampliacion Pueblo Viejo

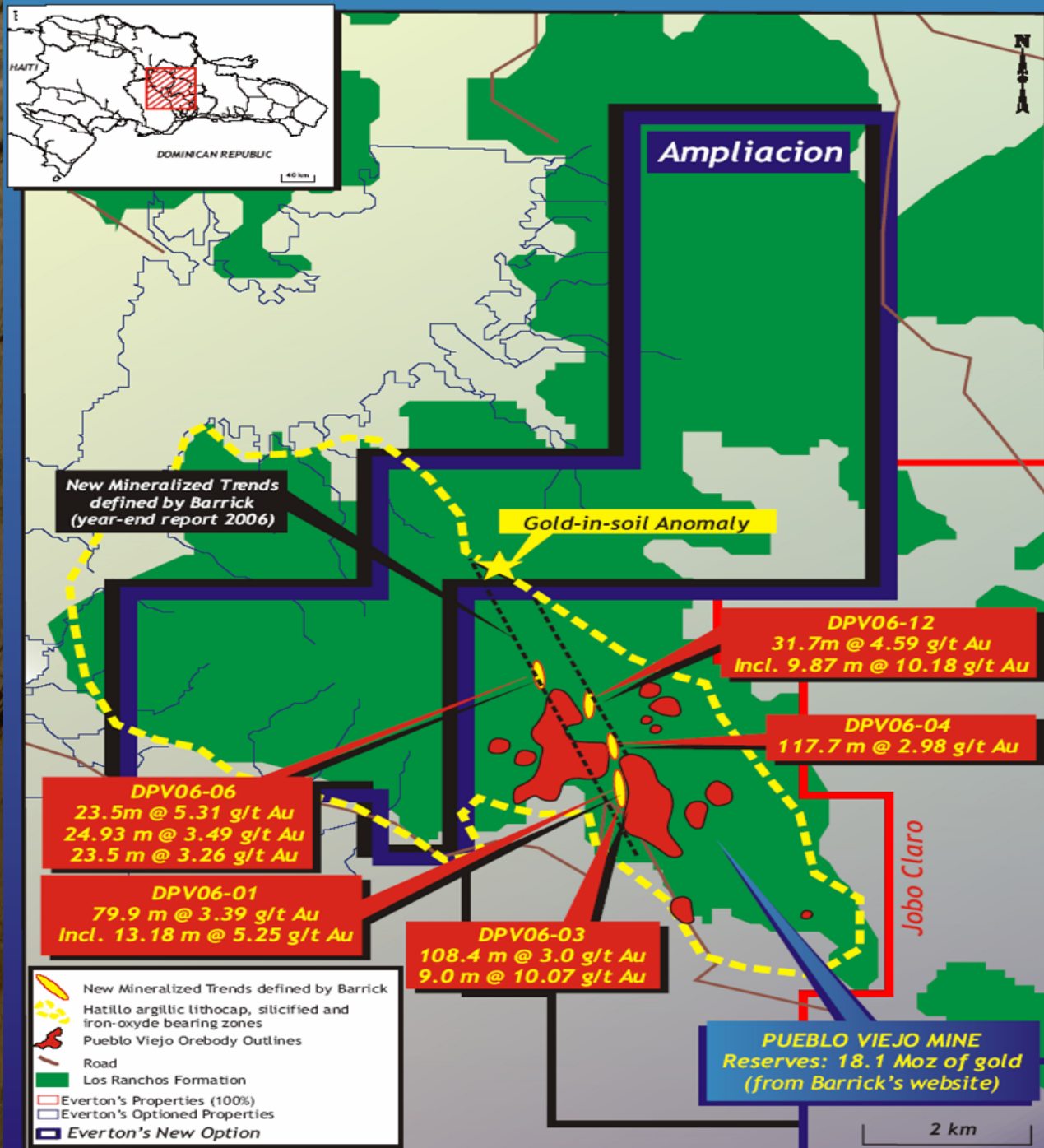
- New concession adjacent to northern edge of the world-class 20.4 million ounce Pueblo Viejo Gold Mine
- Everton has the option to acquire up to 65%
- Recent trench results graded 11.3 g/t Au and 310 g/t Ag over 18 meters

Loma Hueca

- New concession 15 km east of Loma el Mate
- Everton has an option to acquire up to 65%



Ampliacion Property - Central DR

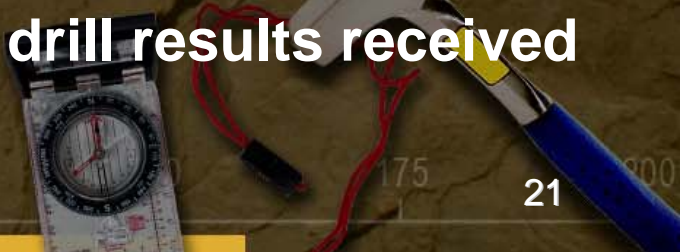


Joint Venture with GlobeStar Mining

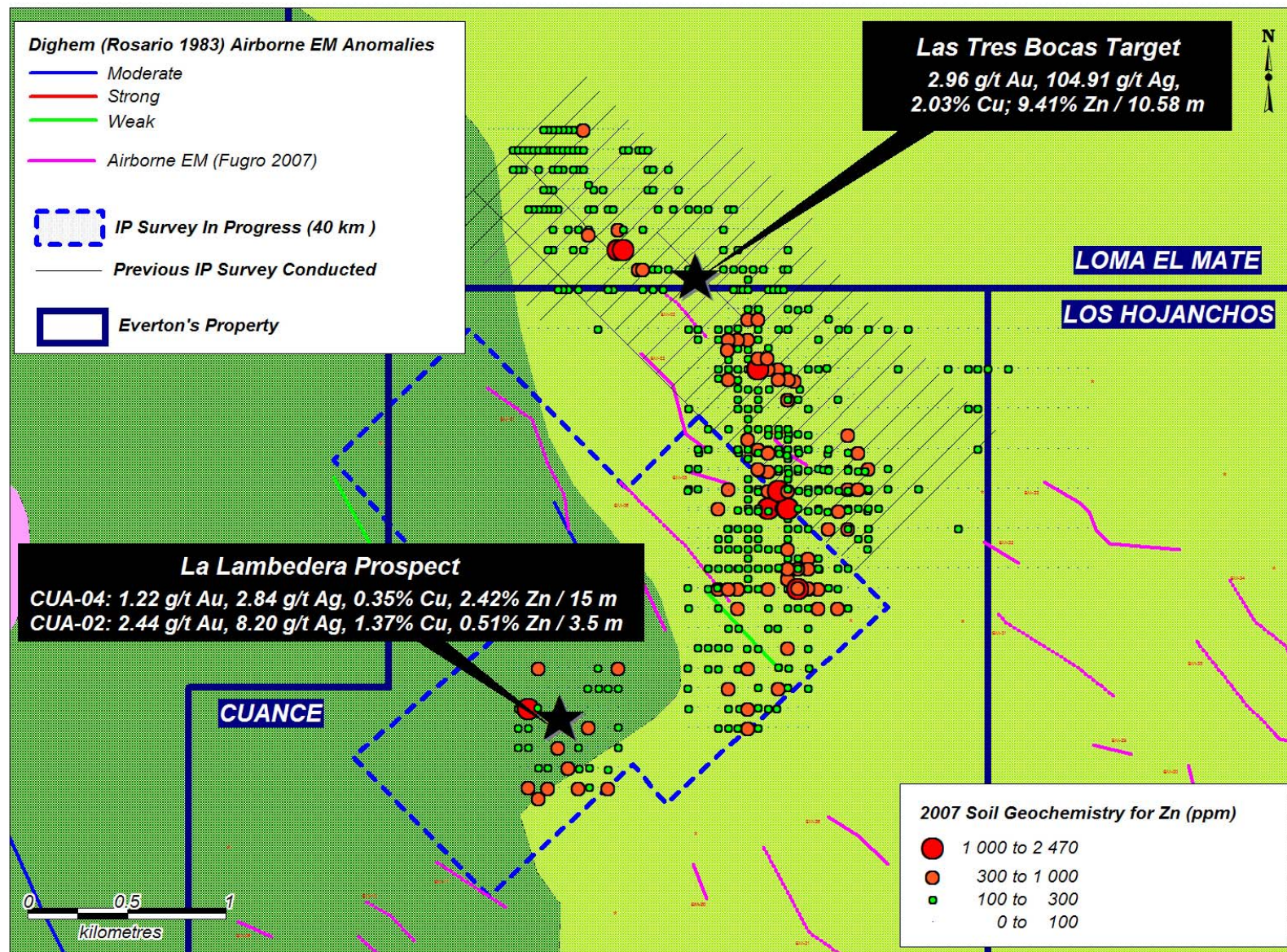
Cuance & Los Hojanchos Concessions



- An exploration agreement covers two early-stage exploration concessions near the Pueblo Viejo Mine
- Everton can earn up to 70% by advancing the properties to bankable feasibility
- Trenched up to 22m grading 1.07g/t Au at Cuance
- Partial drill results received



CUANCE - New Mineralized Zone - La Lambedera Prospect



Jobo Claro Concession

- Acquired a 100% interest in the 53 km² Jobo Claro concession containing similar geology to that found at the Pueblo Viejo Mine
- 1 km east of the Pueblo Viejo mine pit
- Barrick/Goldcorp proposing to spend \$2.7 billion developing Pueblo Viejo



D.R. Exploration Plans - 2008

- Drill program on multiple targets
 - Maimon properties – April/May 2008
 - Ampliacion Pueblo Viejo – Summer 2008
 - Cuance – May/June 2008
- Committed to 5,000 meters



Major Shareholders

Robert McEwen

Goldman Sachs

Libra Advisors

Front Street Capital

Sprott Asset Management



Management Team

- André Audet:** Chairman and CEO
- Marc L'Heureux:** V.P. of Exploration & Acquisitions
- Marc Carbonneau:** Chief Financial Officer
- Maureen Doherty:** Manager Corporate Communications
- Hugo Dominguez:** D.R. - Country Manager
- Gilles Lanthier:** Quebec Project Manager
- Elisabeth Tremblay:** Database Manager & Geologist

Board of Directors

André Audet

Alain Krushnisky

Brooke Macdonald

Ian MacLean

John Paterson



Corporate Profile

Symbol:

EVR: TSX-Venture

ERV: Frankfurt

Shares outstanding: 57,707,835

68,812,835 (F.D.)

Hi - Low (52-Week) \$1.53 - \$0.465



Capital Structure

Common Shares Issued Warrants

57,707,835
6,300,000

- Includes 5,325,000 @ \$1.65 to Aug. 20, 2008
- Includes 975,000 @ \$1.25 to Aug. 20, 2008 (Broker Warrants)

Directors and Employees Stock Options Granted

4,805,000

- Includes 502,500 @ \$0.20 to Jul. 22, 2008
- Includes 100,000 @ \$0.25 to Sept. 11, 2008
- Includes 712,500 @ \$0.40 to Dec. 18, 2008
- Includes 330,000 @ \$0.40 to June 1, 2009
- Includes 325,000 @ \$0.37 to Dec. 1, 2009
- Includes 25,000 @ \$0.37 to May 10, 2010
- Includes 50,000 @ \$0.40 to Nov. 4, 2010
- Includes 350,000 @ \$0.45 to Dec. 14, 2010
- Includes 200,000 @ \$0.81 to Mar. 1, 2011
- Includes 60,000 @ \$0.78 to Mar. 11, 2011
- Includes 50,000 @ \$0.83 to April 14, 2011
- Includes 210,000 @ \$1.10 to May 19, 2011
- Includes 100,000 @ \$0.88 to June 14, 2011
- Includes 200,000 @ \$1.05 to July 21, 2011
- Includes 400,000 @ \$1.30 to Nov. 28, 2011
- Includes 30,000 @ \$1.38 to Dec. 27, 2011
- Includes 1,110,000 @ \$0.82 to July 17, 2012
- Includes 50,000 @ \$0.75 to Feb. 21, 2013

Fully Diluted Capitalization

68,812,835

Everton - Positioned for Growth

- \$7 million in cash & equivalents
- Multiple drill programs in 2008
- Strategically positioned around Barrick/Goldcorp's Pueblo Viejo Mine in the Dominican Republic
- Strategically positioned around Goldcorp's Éléonore project in James Bay, Quebec
- Exposure to different commodities
- Experienced Management Team and Board of Directors
- Benefit from the culmination of 6 years of systematic grass roots exploration

